



T u l a s e e
B i o - E t h a n o l L t d .

Regd. Office: Plot No. 41/3 & 41/5, Village Lohop, Lohop Chowk Rd., Tal. Khalapur – 410 202. Dist. Raigad, Maharashtra.
CIN: L24115MH1988PLC048126 Email: tulaseebio@gmail.com

Date: 20.01.2021

To,
The Corporate Relationship Department
Bombay Stock Exchange Limited
25th Floor, P J Tower, Dalal Street
Fort, Mumbai – 400 001

Company Code: 524514

Sub: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended 31st December, 2020.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to take this information on your records.

For TULASEE BIO-ETHANOL LIMITED


Managing Director
Mr. Kapil Lalitkumar Nagpal
DIN: 01929335



DHARMIL A. JHAVERI

10, DEVKARAN NIWAS,
283, SAMUEL ST., 1st FL.,
MUMBAI:400 003.

OFF. :2344 97 59 - 2341 15 60
Mob. :9833349809/9821046690
B.Com, C.S.,A.C.A.,C.P.A.(USA)



Date : 20/01/2021

To,

Tulasee Bio-Ethanol Limited

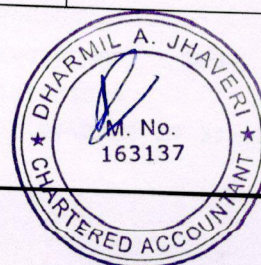
Regd. Office: Plot No. 41/3 & 41/5,
Village Lohop, Lohop Chowk Road,
Tal. Khalapur, Dist. Raigad,
Maharashtra - 410202.

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Tulasee Bio-Ethanol Limited** ('the Company') and its Registrars and Transfer Agent (RTA), **Linkintime India Pvt. Ltd.**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|--|---|------------------------------|
| 1. | For Quarter Ended | 31 st December, 2020 | |
| 2. | ISIN | INE276N01011 | |
| 3. | Face Value | Rs. 10/- | |
| 4. | Name of the Company: | Tulasee Bio-Ethanol Limited | |
| 5. | Registered Office Address: | Plot No. 41/3 & 41/5, Village Lohop, Lohop Chowk Road, Tal. Khalapur, Dist. Raigad, Maharashtra - 410202 | |
| 6. | Correspondence Address: | Same As Above | |
| 7. | Telephone Nos.: Fax Nos.: | 022-25203161 | |
| 8. | Email Address: | tulaseebio@gmail.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 5893100 | 100% |
| 11. | Listed Capital (Exchange-wise) (as per Company records) BSE Limited National Stock Exchange of India Limited | BSE | 100% |
| 12. | Held in dematerialized form in CDSL | 68200 | 1:16% |
| 13. | Held in dematerialized form in NSDL | 2945450 | 49:98% |
| 14. | Physical | 2879450 | 48:86% |
| 15. | Total No. of Shares (12+13+14) | 5893100 | 100% |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | N.A. | N.A. |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| No Change | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify).

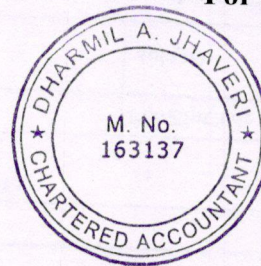
| | | |
|-----|---|------|
| 18. | Register of Members is updated (Yes/No) If not, updated upto which date | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A. |

18. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

| | | |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Viibhor Sharma 022-25203161 Company Secretary |
| 23. | Name, Address, Tel. & Fax No., Regn.No. of the CA/ CS | Dharmil A. Jhaveri (C.A.) Membership No. 163167 10, Devkaran Niwas, 1 st Floor, 283 Samueal Street, Masjid (W), Mumbai - 400003 Phone - 022-23411560 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Linkintime India Pvt. Ltd. C-101, 24 X 7 Park, LBS Marg, Vikhroli (W), Mumbai - 400083 |
| 25. | Any other detail that the CA/ CS may like to provide (e.g., BIFR Company, delisting from SE, company changed its name, etc.) | N. A. |

For Dharmil Jhaveri & Co.
Chartered Accountant



Dhaveri
Proprietor

Place : Mumbai

Date : 20/01/2021

UDIN : 21163137AAAAAB7146